

**BULL
MARKET**



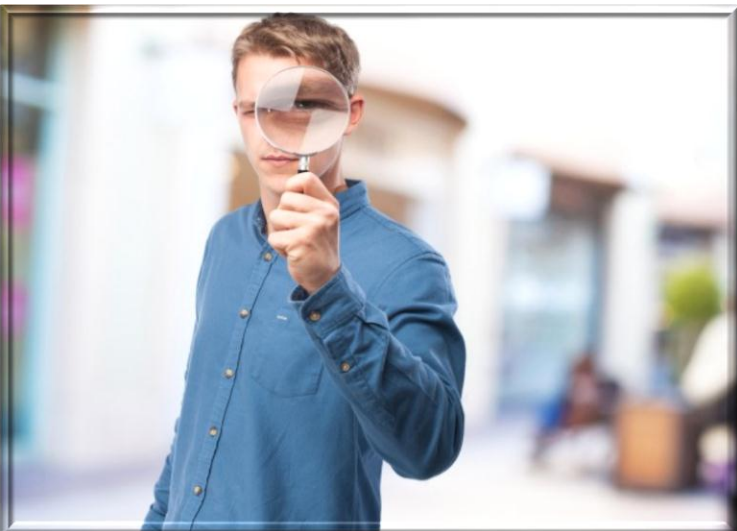
WEEKLY EQUITY REPORT

31 JULY to 04 AUGUST 2017

Indira Securities Pvt. Ltd.

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Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- On the macro front, the International Monetary Fund (IMF) in its latest World Economic Outlook (WEO) report on Monday, 24 July 2017, said that growth in India is expected to pick up further in 2017 and 2018 with global economic recovery remaining on track on the back of better performing emerging economies. IMF projects India to grow at 7.7% in 2018, estimating a significant increase against the backdrop of ongoing economic reforms. The IMF estimates a global growth rate of 3.5% this year, which is projected to increase to 3.6% in 2018.
- The India Meteorological Department (IMD) in its weather report on Thursday, 27 July 2017 said that for the country as a whole, cumulative rainfall during this year's southwest monsoon season has so far upto 26 July is 5% above the long period average (LPA).
- IT stocks were mixed. Infosys (up 1.83%) and Wipro (up 0.87%) edged higher. TCS fell 0.33%.
- Telecom major Bharti Airtel rose 0.30% to Rs 412.40. The consolidated net profit fell 58.4% to Rs 617.70 crore on 14% decline in revenue to Rs 21958.10 crore in Q1 June 2017 over Q1 June 2016. The result was announced after market hours on Tuesday, 25 July 2017.
- Maruti Suzuki India's operating EBITDA (earnings before interest, taxes, depreciation and amortization) rose 5.3% to Rs 2331.20 crore in Q1 June 2017 over Q1 June 2016. Sales volume rose 13.2% to 3.94 lakh vehicles in Q1 June 2017 over Q1 June 2016.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	32309.30	32028	0.88%
NIFTY	10014.50	9915	1.00%
MIDCAP	15329.56	15185	0.95%
SMLCAP	16071.22	15992	0.50%
METAL	12219.78	12187	0.27%
OIL&GAS	14068.48	14054	0.10%
AUTO	24342.80	24373	-0.12%
TECK	5816.43	5849	-0.56%
BANKEX	28021.48	27496	1.91%
IT	10361.04	10322	0.38%
FMCG	10195.16	10102	0.92%
HC	14414.16	14837	-2.85%
PSU	8545.13	8539	0.07%
CD	16165.47	16082	0.52%
POWER	2295.79	2289	0.30%
CG	17724.53	17715	0.05%
REALTY	2169.20	2160	0.43%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	21830.31	21580	1.16%
NASDAQ	6374.68	6387	-0.19%
FTSE	7368.37	7452	-1.12%
NIKKEI	19959.84	20099	-0.69%
HANGSENG	26979.39	26706	1.02%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Deccan Gold Mines	52.40	+44.55
Zodiac JRD MKJ L	51.20	+39.70
Parsvnath Developers	22.71	+38.56
Guj. NRE Coke	2.48	+38.55
IVRCL	7.15	+38.30

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Sai Baba Investment	43.00	-92.44
Sunteck Realty Ltd.	230.55	-51.10
Inani Marbles &	24.05	-31.19
Appu Marketing	187.15	-26.67
Responsive Industrie	57.40	-25.21



2-Nifty CUR Rolling,Rolling - 28/07/17



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9693.50	9741.30	9827.70	9877.5	9965.5	10015.65	10102.1

MOVING AVERAGE

MA20	MA50	MA100	MA200
9470.55	8910.04	8397.83	7998.38



MARKET COMMENTARY

Market registered modest gains on positive global cues. The Nifty breached the psychologically important 10,000-mark for the first time. Both the Sensex, and the Nifty, attained record high levels. A bout of volatility was witnessed as traders rolled over positions in the futures & options (F&O) segment from July 2017 series to August 2017 series. The July 2017 derivatives contract expired on Thursday, 27 July 2017. The central bank did confirm that it plans to begin to reduce its massive bond holdings relatively soon. The Fed had raised the target range for its federal funds rate by 25 basis points to 1% to 1.25% during its June 2017 meeting.

The Nifty 50 index advanced 99.25 points or 1% to settle at 10,014.50.

For the next week Nifty likely to trade in the range between 9741-10015.

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Adani Ports	395.75
Ashima	25.65
Ashok Leyland	109.40
Avadh Sugar	440.35
Britannia	3906.65

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Aro Granite	68.10
Accel Frontline	44.05
Adlabs Ent.	70.40
Advent Computer	1.79
Ajanta Pharma	1417.80

FII ACTIVITY

DATE	FIGURES IN CRORE
24/7	-270.33
25/7	+321.13
26/7	-192.56
27/7	+2439.16
28/7	-223.12
NET	+2074.28

DII ACTIVITY

DATE	FIGURES IN CRORE
24/7	+1038.10
25/7	+954.71
26/7	+1104.65
27/7	-169.41
28/7	+426.67
NET	+3354.72

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
PFCI	B	104	118
FEDERAL BANK	B	113	125
RELIANCE INFRA	B	526	560
CSC	B	930	970
SRF LTD	B	1540	1600

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
NIIT	101.70
SHOPPERS STOP	345.85
ASHOKA BUILDCON	184.25
GILLETTE INDIA	5198.90
FRANKLINE IND.	23.50

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

BOARD MEETING AND RESULTS THIS WEEK:

31 JULY:

- BALRAMCHIN, CARBORUNIV, ESSARSHPNG, GODREJCP, HEXAWARE, INDIGO, JKPAPER, JPINFRATEC, JPPOWER, RPOWER, SHREECEM, SIEMENS, SINTEX, SRTRANSFIN, TORNTPHARM, VAKRANGEE, VGUARD.

01 AUGUST:

- CENTURYPLY, JSWSTEEL, PCJEWELLER, PEL, POWERGRID, SHRIRAMCIT, TATAINVEST, TCIEXP, TECHM, TORNTPOWER.

02 AUGUST:

- BATAINDIA, EDELWEISS, GODREJPROP, KAYA, KEC, LUPIN, PNB, RELINFRA, TBZ, UCOBANK, VOLTAS, WOCKPHARMA.

03 AUGUST:

- COLPAL, BAJAJELEC, BBTC, CEATLTD, CUMMINSIND, ESABINDIA, HATHWAYB, HCC, HSCL, JINDALSAW, JKLAKSHMI, PNBHOUSING, RAMCOCEM, WELCORP, UJJIVAN, TITAN.

04 AUGUST:

- ABAN, APOLLOTYRE, ANDHRABANK, ARVIND, BERGEPAIN, CHENNPETRO, DABUR, HINDPETRO, M&M, MRF, REPCOHOME, RICOAUTO, SAHARA, SAREGAMA.



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